



Questions? Call 1-800-572-1472

TRANSACTION REQUEST

**ACH/WIRE -
TRANSFER/EXCHANGE -
STOP PAYMENT -**

Instructions: Please complete this form to initiate a transaction to/from your PLGIT account using pre-existing banking instructions, to request a stop payment, or to notify the Trust of an incoming wire. After completion, please fax this form to the PLGIT Client Services Group at 1-800-252-9551.

INVESTOR INFORMATION: (Please enter Investor's name.)

Investor Name: _____
(Name that appears on Trust records)

TIN: _____
(Taxpayer Identification Number)

TRANSACTION TYPE: (Please select a transaction type and complete the detail instructions below.) (* = Optional fields)

WIRE Purchase (Your Entity's bank will wire the requested amount **TO** the Trust on the date listed below in order to purchase shares.)

PLGIT Account #: _____
PLGIT-Class PLGIT/ARM
PLGIT/Plus-Class PLGIT/PRIME Transaction Date: _____
 \$ Amount: _____ Sending Bank Name: _____

WIRE Redemption (The requested amount is to be wired **FROM** the Trust using the pre-existing wire instructions listed below.)

ACH Purchase (The requested amount is to be transferred **TO** the Trust using pre-existing ACH instructions and available on the next business day.)

ACH Redemption (The requested amount is to be transferred **FROM** the Trust using pre-existing ACH instructions and available on the next business day.)

*(The instructions below must be on file with the Trust. If you want to use a **NEW** instruction, you must complete the **ACH Instructions** form or the **Wire Instructions** form and fax it to the PLGIT Client Services Group.)*

PLGIT Account #: _____
PLGIT-Class PLGIT/ARM
PLGIT/Plus-Class PLGIT/PRIME Transaction Date: _____
 Bank Name: _____ \$ Amount: _____
 Bank Account #: _____ Beneficiary Name: _____
 ABA #: _____ *Beneficiary Account #: _____
 *Nickname: _____ *Beneficiary Details: _____

TRANSFER (Money is to be transferred by the PLGIT Client Services Group from one account to another within the same share class.)

From PLGIT Account #: _____
PLGIT-Class PLGIT/ARM
PLGIT/Plus-Class PLGIT/PRIME To PLGIT Account #: _____
 Transaction Date: _____ \$ Amount: _____

EXCHANGE (Money is to be exchanged by the PLGIT Client Services Group from one share class to another within the same account.)

From PLGIT Account #: _____ Transaction Date: _____
 Share Exchange from: PLGIT-Class to PLGIT/Plus-Class PLGIT/Plus-Class to PLGIT-Class PLGIT-Class to PLGIT/PRIME PLGIT/PRIME to PLGIT-Class PLGIT/Plus-Class to PLGIT/PRIME PLGIT/PRIME to PLGIT/Plus-Class
 \$ Amount: _____

STOP PAYMENT (The PLGIT Client Services Group will place a stop payment on the desired check(s) listed below.)

PLGIT Account #: _____ Payee: _____
 Check #: _____ Issue Date: _____
 \$ Amount: _____ Reason: _____

SIGNATURE: (Please have a Contact, who is authorized per Trust records to initiate purchases and redemptions of shares, sign below.)

Authorized Signature _____ Date _____ Phone # _____

Print or Type Name of Authorized Signatory _____ Title/Position _____ Email Address _____

Any document received by email will not be accepted. Please send by fax or mail.

FAX TO: PLGIT Client Services Group
1-800-252-9551

MAIL TO: PLGIT Client Services Group
P.O. Box 11760
Harrisburg, PA 17108-1760

TRUST USE ONLY		
V2016.02	DATE	INITIALS
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