



PARTICIPANT TO PARTICIPANT TRANSFER SETUP

Questions? Call 1-800-572-1472

Instructions: Complete this form ONLY if you would like the PLGIT Client Services Group to add or remove Participant to Participant Transfer Instructions. After completion, submit this form through Connect, or fax or mail this form to the fax number or address at the bottom of this page.

Note: This form is only for Participant to Participant Transfers, which are transfers from your PLGIT account(s) to another Investor's PLGIT account(s) within the same investment option. *PLGIT encourages you to notify the Receiving Investor(s) regarding the nature of each Participant to Participant Transfer.* Your new Participant to Participant Transfer Instructions may take the PLGIT Client Services Group up to 24 hours to verify and set up on your account. The instructions and authorized signature below permits the PLGIT Client Services Group, per your direction, to establish transfer instructions to move money from your PLGIT account(s) to another Investor's PLGIT accounts.

SENDING INVESTOR INFORMATION: (All fields in this section must contain Sending Investor information ONLY.)

CSGV2026.09

Investor Name: _____ TIN: _____
(Name that appears on Program records) (Taxpayer Identification Number)

List the PLGIT account number(s) to which this form applies:

- | | | | | | |
|----------|--|----------|--|----------|--|
| 1. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 4. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 7. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME |
| 2. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 5. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 8. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME |
| 3. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 6. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME | 9. _____ | ☐ PLGIT-Class
☐ PLGIT/PRIME |

RECEIVING INVESTOR INFORMATION: (All fields in this section must contain Receiving Investor information ONLY.)

Add	Remove	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME
☐	☐	PLGIT Investor Name	PLGIT Account Number	☐ PLGIT-Class ☐ PLGIT/PRIME

CERTIFICATION & SIGNATURE: (Please have a Contact, who is authorized per Trust records to update banking instructions, sign below.)

I hereby certify that I have obtained authorization from the Receiving Investor(s) to initiate transfers to the PLGIT account(s) listed above.

Authorized Signature

Date

Phone #

Print or Type Name of Authorized Signatory

Title/Position

Email Address

Any document containing sensitive information received by email will not be accepted. Please send by uploading through Connect, fax, or mail.

SEND VIA CONNECT:
Existing Connect
Users Only

Log in to Account Access
Click ☒ Secure Contact
Select file to upload - Send message

FAX TO: PLGIT Client Services Group
1-800-252-9551

MAIL TO: PLGIT Client Services Group
P.O. Box 11760
Harrisburg, PA 17108-1760

PROGRAM USE ONLY

V2026.09	DATE	INITIALS
Processed		
Confirmed		